

WARREN AVERETT

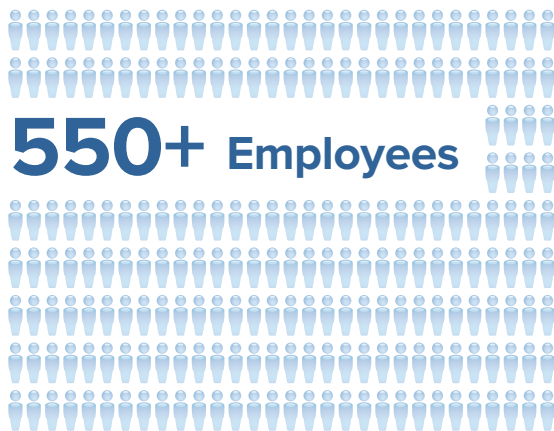
WILSONPRICE

FAST FACTS

YEAR FOUNDED

1957

SIZE OF FIRM



OFFICE LOCATIONS

11

ALABAMA

Anniston
 Birmingham
 Cullman
 Fairhope
 Foley
 Huntsville
 Montgomery

FLORIDA

Crestview
 Destin
 Fort Walton
 Beach
 Pensacola

AFFILIATE OFFICES

3

Auburn – Rödl Warren Averett
 Dallas – Benefit Consultants
 Houston – Warren Averett
 Staffing & Recruiting

MEMBER

- > **PCAOB**
- > **AICPA Major Firms Group**
- > **Leading Edge Alliance**

CLIENT OPERATIONS



CLIENTS WE SERVE

Affordable Housing | Automotive Dealerships |
 Automotive Suppliers | Banks | Biotech & Technology
 Companies | Caterers | Clubs | Colleges & Universities |
 Common Interest Realty Associations (CIRA) |
 Construction | Dentists | Distressed Businesses |
 Distributors | Entrepreneurs | Foreign-Owned Entities |
 Foundations & Trusts | Franchises | Government
 Contractors | High Net Worth Individuals | Hospitality |
 Hospitals | Hotels | Insurance Companies |
 Manufacturers | Municipalities | Not-For-Profits |
 Nursing Homes | Physicians | Professional Service
 Firms | Public Companies | Real Estate | Restaurants |
 Retailers | Retirement Plans | Venture-Backed Entities |
 Wholesale

PROJECTED RANKINGS

Number **1** among CPA Firms in Alabama

Top **5** among CPA Firms in the Southeast/Gulf Coast

Top **35** among CPA Firms in the U.S.

(continued on the back)

FAST FACTS (continued)

AREAS WE SERVE BEYOND TAX AND AUDIT

29...and counting



- Benefit Plan Audits
- Benefit Plan Design, Administration & Investments
- Business Intelligence
- Business Valuations
- Cost Segregation
- Disaster Recovery Planning
- Estate and Family Planning
- Executive Search & Placement
- Family Office Services
- Forensic Accounting
- Human Resources Consulting & Outsourcing
- Insurance & Estate Needs Analysis
- Internal Control Services / Sarbanes-Oxley
- Life Insurance Placement
- Litigation Support
- Mergers & Acquisitions / Transactional Services
- Outsourced CFO
- Payroll
- Performance Audits
- Profitability Enhancement
- QuickBooks® Setup, Training & Support
- SEC Reporting
- Service Organization Controls
- Staffing & Recruiting
- Succession Planning
- Technology Assessments / Technology Solutions & Consulting
- Turnaround Consulting
- Wealth Management



WARREN AVERETT
WILSON PRICE

Certified Public Accountants | Business & Financial Consultants

Learn more at www.warrenaverett.com